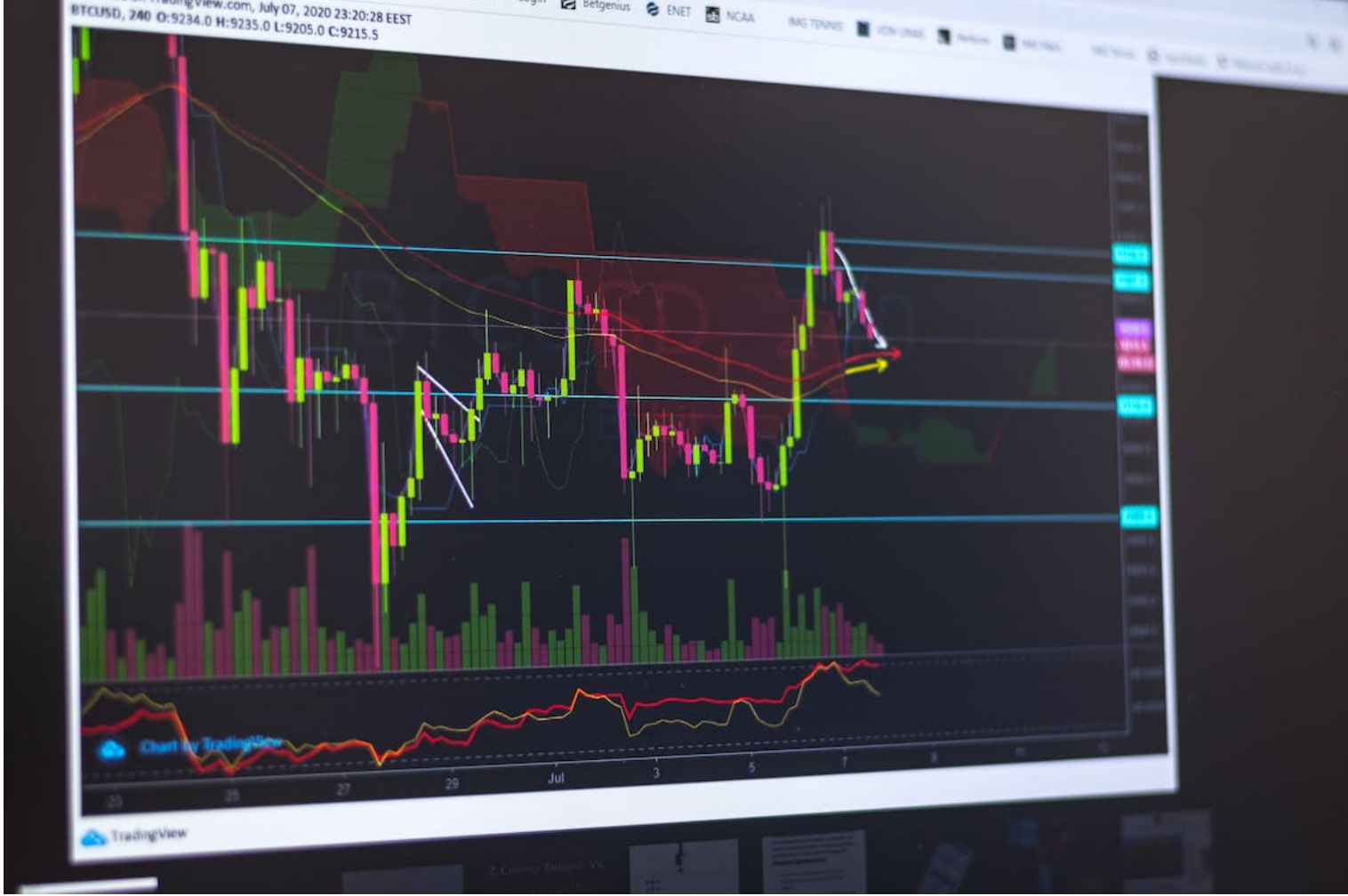


## After the Bell Updates

27th Dec 2023 | 05.00 p.m IST 2022



### Market Overview -

#### Indian markets closed in Green

The Indian stock market closed in green in today's trading session. Nifty50 closed at 21,654.80 which is up by 213.50 Points whereas other manor indices such as Nifty Bank, Nifty IT & Nifty FMCG closed 1.17 %, 0.70 %, 056 % respectively

The top gainers of the day were ULTRACEMCO gained 4.50% points, HINDALCO gained 4.25% Points & BAJAJ-AUTO gained 3.86% points, whereas top losers were ONGC which lost -0.94% points, NTPC which lost -0.90% Points & ADANIENT Lost -0.68% Points





The major announcement & news were the Govt hikes MSP for milling copra by Rs 300 per quintal for 2024 season, Indian Olympic Association forms ad hoc panel to manage wrestling days after WFI suspension, Innova Captab IPO: Check share allotment & listing dates, grey market premium here.

### Our Take

Nifty may take support from 21,500 and resistance around 21,700

Nifty Bank support may place around 47,900 and resistance around 48,600

## Market Buzz

-  Sensex tops 72k for first time; Nifty eyes up to 5% more rally after hitting new all-time high
-  UltraTech Cement m-cap crosses Rs 3 lakh crore amid rally in cement stocks
-  Adani Green completes JV with Total Energies, raises \$300 million
-  India Cen bank's repo sees strong demand, traders eye more cash infusion in 4Q

## Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	21,665.50	-4.50	-0.02
Dow Jones	37,545.33	159.36	0.43
NASDAQ	15,047.57	81.60	0.54
S&P 500	4,774.75	20.12	0.42
FTSE 100	7,741.49	43.98	0.57
Nikkei 225*	33,681.24	384.15	1.15
Hang Seng*	16,624.84	284.43	1.74

Source : Investing.com \*(as of 04:55pm) IST

## Sectorial Indices

Sector	Close	Points	Change %
Bank Nifty	48,282.20	557.35	1.17
Nifty IT	35,741.00	247.60	0.70
Nifty FMCG	55,750.35	265.95	0.56
Nifty Pharma	16,655.95	93.35	0.53

## Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
ULTRACEMCO	4.50%	ONGC	-0.94
HINDALCO	4.25%	NTPC	-0.90
BAJAJ-AUTO	3.86%	ADANIENT	-0.68
JSWSTEEL	3.03%	BRITANNIA	-0.65
TATAMOTORS	2.88%	UPL	-0.63

## Intraday Support & Resistance levels

Scrip Code	Act	View	Support	Resistance
TATAMOTORS	L	BULLISH	649.50	775.01
ICICIBANK	L	BULLISH	915.11	1024.19
TECHM	S	BEARISH	1143.58	1310.54
UPL	S	BEARISH	541.09	601.11
TVSMOTORS	L	BULLISH	1641.52	2112.98

Connect with us at : [www.absolutefinserve.com](http://www.absolutefinserve.com) [info@absolutefinserve.com](mailto:info@absolutefinserve.com)  +918792921949

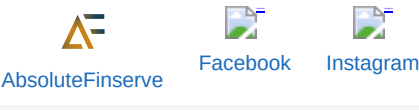
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